

**NOTICE OF SPECIAL MEETING  
AND AGENDA  
OF THE  
BOARD OF DIRECTORS OF  
RURAL WATER DISTRICT NO. 2,  
CREEK COUNTY, OKLAHOMA**

DATE OF MEETING: Thursday, June 8, 2023

TIME OF MEETING: 10:00 a.m.

PLACE OF MEETING: District Office  
2425 W 121<sup>st</sup> St. S.  
Jenks, Oklahoma 74037

1. DETERMINATION OF QUORUM AND CALL TO ORDER.
2. CONSIDER AND TAKE ACTION WITH RESPECT TO A RESOLUTION OF THE RURAL WATER DISTRICT NO. 2, CREEK COUNTY, OKLAHOMA (THE "BORROWER") APPROVING AND AUTHORIZING A DRINKING WATER SRF LOAN FROM THE OKLAHOMA WATER RESOURCES BOARD IN THE TOTAL AGGREGATE PRINCIPAL AMOUNT OF \$13,140,000.00; APPROVING THE ISSUANCE OF ITS DRINKING WATER SRF PROMISSORY NOTE IN THE TOTAL AGGREGATE PRINCIPAL AMOUNT OF \$13,140,000.00, SECURED BY A PLEDGE OF REVENUES AND AUTHORIZING ITS EXECUTION; APPROVING AND AUTHORIZING THE EXECUTION OF A LOAN AGREEMENT FOR DRINKING WATER SRF LOAN; DESIGNATING A LOCAL TRUSTEE AND APPROVING AND AUTHORIZING THE EXECUTION OF A TRUST AGREEMENT; APPROVING AND AUTHORIZING THE EXECUTION OF A MORTGAGE WITH POWER OF SALE AND SECURITY AGREEMENT; APPROVING VARIOUS COVENANTS; APPROVING AND AUTHORIZING PAYMENT OF FEES AND EXPENSES; APPROVING PROFESSIONAL SERVICE AGREEMENT(S); AND CONTAINING OTHER PROVISIONS RELATING THERETO.
3. CONSIDER AND TAKE ACTION WITH RESPECT TO APPROVAL OF A LEGAL SERVICES AGREEMENT WITH DOYLE HARRIS DAVIS & HAUGHEY, ATTORNEYS AT LAW.
4. ADJOURNMENT.

Notice of this Special Meeting was given to the Creek County Clerk, the Tulsa County Clerk, and the Oklahoma Secretary of State prior to 10:00 o'clock a.m., on Tuesday, June 6, 2023. This Agenda was posted in prominent public view at the District Office of Rural Water District No. 2, Creek County, Oklahoma, located at 2425 W 121<sup>st</sup> St. S., Jenks, Oklahoma 74037, prior to 10:00 o'clock a.m., on Wednesday, June 7, 2023.

By: \_\_\_\_\_

Name: Candy Hubbell

Title: District Manager